ASSOCIATED BROKERS PVT. LTD.

H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 47	Date of Sale : 18/11/2026

Sale No:47 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2026/27	139761	41649	43620	225030
2025/26	138138	2571	42579	193288
Difference Qty.	(+) 1623	(+) 29078	(+) 1041	(+) 31742
Difference %	(+) 1.17	(+) 231.31	(+) 2.44	(+) 16.42

Market: CTC

The CTC market witnessed continued good demand, particularly for good, better medium and cleaner sorts. Prices were generally around last following quality. Plainer varieties were firm.

Buying Pattern: CTC.

There was good support from all segments of the trade. Western India buyers were active on the better liquoring sorts. There was fair support from HUL, The Teloijan Tea Co Ltd, buyers for North India and other domestic destinations. There was fair export enquiry on bolder brokens.

Market: DUST

There was good demand for better liquoring Assams. Demand was fair for the remainder. Prices were generally around last.

Buying Pattern: DUST

There was good support from Pravin Kumar Pawan Kumar and fair support from Beria consultants LLP. Buyers for Western India and other domestic destinations were fairly active.

GTAC AUCTION AVERAGES				
SALE		47	46	45
LEAF	2026	227.40	223.66	221.07
	2025	201.47	197.96	210.31
DUST	2026	214.02	218.36	210.15
	2025	191.98	191.41	202.36
TOTAL	2026	223.96	222.30	217.73
	2025	198.66	195.90	207.89

QUANTITY OFFERED & SOLD (IN LAC KGS)

	SALE NO.47– 2026/27				SALE NO.47– 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	62.27	51.17	227.40	17.83	46.49	34.39	201.47	26
DUST	23.46	17.66	214.02	24.73	18.68	14.48	191.98	22
TOTAL	85.74	68.83	223.96	19.72	65.18	48.88	198.66	25

QUANTITY OFFERED & SOLD (IN LAC KGS)								
	SALE NO.46– 2026/27				SALE NO.46– 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	40.90	32.96	223.66	19.41	57.09	44.02	197.96	22.89
DUST	14.44	11.36	218.36	21.36	26.78	20.25	191.41	24.40
TOTAL	55.34	44.32	222.30	19.92	83.88	64.27	195.90	23.37

PRICE RANGE				
	Sale 47-2026/27		Sale 46-2026/27	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
400 above	1.35	0.16	1.10	0.31
BETWEEN 380-399	1.12	0.13	0.80	0.05
BETWEEN 350 -379	1.98	0.46	2.00	0.65
BETWEEN 300 - 349	4.63	1.55	4.50	1.22
BETWEEN 280 - 299	5.26	0.97	4.62	1.07
BETWEEN 260 - 279	6.20	1.72	5.97	1.76
BETWEEN 240 - 259	5.95	2.64	6.73	4.71
BETWEEN 220 - 239	7.60	2.35	6.92	1.84
BETWEEN 200 - 219	9.28	2.87	10.45	3.32
BETWEEN 180- 199	13.51	4.99	10.79	3.53
BETWEEN 160 - 179	13.72	4.66	14.49	4.36
BETWEEN 140 - 159	3.27	2.81	5.49	2.23
BETWEEN 120 - 139	0.37	0.26	0.27	0.32
BETWEEN 100 - 119	0.07	0.07	0.21	0.26
BELOW 100	0.05	0.02	0.02	0.03

CLOSING FIGURES	Season 2026/27		Season 2025/26	
Sale No.	50	49	50	49
CTC	140379	136920	118488	133096
ORTH	16557	21669	13621	13185
DUST	43299	43965	42173	46004
TOTAL	200235	202554	174282	192285

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1st Jan to 19th Nov	6350803	5574857	(+) 775946

	2026-27	2025-26	Difference
1st April to 19th Nov	6275474	5429825	(+) 845649